



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 15, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	643,957	682,879	-6 %	212,833	234,110	-9 %	856,790	916,989	-7 %
Heifers	475,253	520,896	-9 %	65,614	68,323	-4 %	540,867	589,219	-8 %
Cows	198,598	185,437	7 %	65,372	64,962	1 %	263,970	250,399	5 %
Bulls	8,401	7,133	18 %	1,114	474	135 %	9,515	7,607	25 %
<b>Total YTD</b>	<b>1,326,209</b>	<b>1,396,345</b>	<b>-5 %</b>	<b>344,933</b>	<b>367,869</b>	<b>-6 %</b>	<b>1,671,142</b>	<b>1,764,214</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	891	907	-2 %	958	944	1 %	908	916	-1 %
Heifers	829	841	-2 %	845	846	0 %	831	842	-1 %
Cows	757	755	0 %	674	669	1 %	736	732	1 %
Bulls	966	971	-1 %	834	951	-12 %	951	970	-2 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	438,916	479,635	-8 %	117,588	126,436	-7 %	556,503	606,071	-8 %
Non-Fed	71,852	66,612	8 %	20,420	19,920	3 %	92,272	86,533	7 %
<b>Total</b>	<b>510,767</b>	<b>546,247</b>	<b>-6 %</b>	<b>138,008</b>	<b>146,356</b>	<b>-6 %</b>	<b>648,775</b>	<b>692,604</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

<b>Imports</b> For the period Jan. 1 - May. 31, 2023					<b>Imports</b> For the period Jan. 1 - Jul. 15, 2023				
<b>Live Cattle from U.S.</b>					<b>Beef &amp; Veal Imports</b>				
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>		(tonnes)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	
pure bred	5,130	6,441	-20 %		United States of America	57,352	57,050	1 %	
non pure bred	108,590	90,519	20 %		Australia	6,194	5,095	22 %	
<b>Total</b>	<b>113,720</b>	<b>96,960</b>	<b>17 %</b>		Mexico	6,091	5,212	17 %	
					New Zealand	5,136	6,150	-16 %	
					Uruguay	6,073	5,868	3 %	
					Brazil	3,850	914	321 %	
					Others	5,772	12,808	-55 %	
					<b>Total</b>	<b>90,468</b>	<b>93,098</b>	<b>-3 %</b>	

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Jul. 8, 2023					<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>				
<b>Live Cattle to U.S.</b>					<b>Non-CUSMA Beef/Veal total (exc. EU-27)</b>				
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>EU-27 (Beef/Veal total)</b>				
slaughter steers, heifers, cows	246,548	262,422	-6 %		<b>20,214</b>	<b>20,366</b>	<b>-1 %</b>		
feeder cattle & calves	81,863	135,553	-40 %		<b>4,686</b>	<b>9,050</b>	<b>-48 %</b>		
bulls	15,476	18,314	-15 %						
others	8,720	8,680	0 %						
<b>Total</b>	<b>352,607</b>	<b>424,969</b>	<b>-17 %</b>						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - May. 31, 2023									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
<b>Carcasses and Half-Carcasses</b>	<b>1,631</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,631</b>	<b>1,468</b>	<b>11 %</b>		
<b>Primal Cuts</b>	<b>13,007</b>	<b>110,586</b>	<b>635</b>	<b>9,365</b>	<b>133,594</b>	<b>130,251</b>	<b>3 %</b>		
Chuck	3,714	23,418	113	8	27,254	26,983	1 %		
Loin	1,483	15,857	0	98	17,437	15,398	13 %		
Brisket	0	7,880	0	0	7,880	8,437	-7 %		
Flank and Plate	1,745	6,000	0	928	8,673	8,934	-3 %		
Hip	309	9,223	0	1	9,533	8,684	10 %		
Rib	4,425	6,632	47	15	11,119	11,218	-1 %		
Others	1,331	41,576	475	8,315	51,698	50,598	2 %		
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>8,794</b>	<b>9,207</b>	<b>-4 %</b>		
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,406</b>	<b>3,407</b>	<b>0 %</b>		
<b>Total</b>	<b>14,638</b>	<b>110,586</b>	<b>635</b>	<b>9,365</b>	<b>147,424</b>	<b>144,333</b>	<b>2 %</b>		

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - May. 31, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	147,424	144,333	2 %	1,541,224	1,370,414	12 %	Netherlands	306	222
Japan	20,274	27,124	-25 %	142,808	222,300	-36 %	Italy	210	113
Mexico	14,301	10,909	31 %	121,480	90,296	35 %	Belgium	115	32
South Korea	7,712	10,785	-28 %	61,038	118,783	-49 %	Germany	18	20
Viet Nam	6,412	5,730	12 %	39,980	49,408	-19 %	Spain	7	12
Hong Kong	2,099	1,741	21 %	19,531	18,393	6 %	France	6	12
Chile	649	143	353 %	4,266	277		Luxembourg	0	32
Peru	612	262	134 %	1,090	434	151 %	Sweden	0	11
Saudi Arabia	584	722	-19 %	5,103	10,473	-51 %	<b>Total</b>	<b>662</b>	<b>455</b>
Others	3,848	5,333	-28 %	27,797	31,595	-12 %	<b>Total ('000 \$ CDN)</b>	<b>12,539</b>	<b>8,327</b>
<b>Total</b>	<b>203,916</b>	<b>207,082</b>	<b>-2 %</b>	<b>1,964,317</b>	<b>1,912,373</b>	<b>3 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>1,555</b>	<b>1,474</b>	<b>6 %</b>	<b>75,961</b>	<b>76,884</b>	<b>-1 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending July 8, 2023

		Year to Date for the Week Ending July 8, 2023					Year to Date for the Week Ending July 8, 2023			
		Weekly	2023	2022	% chg	Weekly	2023	2022	% chg	
<b>Slaughter ('000 head)</b>						<b>Carcass Weight (lbs)</b>				
Steers		258.7	7,869.0	8,130.9	-3 %	Steers	884	897	905 -1 %	
Heifers		167.4	5,245.7	5,422.8	-3 %	Heifers	807	824	836 -1 %	
Cows		103.3	3,418.6	3,514.4	-3 %	Cows	621	635	642 -1 %	
Bulls		6.9	264.6	287.2	-8 %	Bulls	907	872	880 -1 %	
<b>Total</b>		<b>536.3</b>	<b>16,798.0</b>	<b>17,355.2</b>	<b>-3 %</b>					
<b>Total Jan. - Dec. 2022</b>				<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>						<b>National Summary of Beef Graded</b>				
Fed			5,163,195	5,395,770	-4 %		2022	2021		
Non-Fed			1,089,282	1,138,401	-4 %	April 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
<b>Total</b>			<b>6,252,477</b>	<b>6,534,172</b>	<b>-4 %</b>	Prime	9.8 %	10.7 %	10.6 %	
<b>Total Jan. - Dec. 2022</b>				<b>12,462,797</b>		Choice	75.0 %	76.5 %	74.5 %	
						Select	14.8 %	13.7 %	14.6 %	
						<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Apr. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>		
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>						<b>Cattle Slaughter Year to Date</b>				
Canada		179,650	175,656	2 %	Canada	57,714	66,555	-13 %		
Mexico		124,791	141,044	-12 %	US	536,330	587,700	-9 %		
Brazil		130,998	148,633	-12 %	<b>Total Canada &amp; US</b>	<b>594,044</b>	<b>654,255</b>	<b>-9 %</b>		
Others		273,328	248,017	10 %	<b>US Live Cattle Imports</b>					
<b>Total</b>		<b>708,766</b>	<b>713,350</b>	<b>-1 %</b>	Canada	1,611,890	1,701,366	-5 %		
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>						US	16,797,957	17,355,183	-3 %	
Canada		49,169	50,807	-3 %	<b>Total Canada &amp; US</b>	<b>18,409,847</b>	<b>19,056,549</b>	<b>-3 %</b>		
Japan		129,842	151,357	-14 %	<b>US Live Cattle Imports</b>					
South Korea		139,737	159,074	-12 %	Mexico - Feeder 1 Jan.-Jul 15 2023	635,476	458,386	39 %		
Others		277,163	306,490	-10 %	Canada 1 Jan.-Jul. 8 2023	352,607	424,969	-17 %		
<b>Total</b>		<b>595,911</b>	<b>667,729</b>	<b>-11 %</b>						

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Jul. 8 2023		2023		2022		% chg in tonnes entered from 2022 to 2023	
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	88,247	23 %	65,965	17 %	34 %	
New Zealand	213,402	101,861	48 %	80,895	38 %	26 %	
Argentina	20,000	9,691	48 %	10,584	53 %	-8 %	
Uruguay	20,000	10,989	55 %	11,500	58 %	-4 %	
Others	65,005	65,005	100 %	64,949	100 %	0 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>275,794</b>	<b>40 %</b>	<b>233,893</b>	<b>34 %</b>	<b>18 %</b>	
TRQ (Australia, N. Z.)	591,616	190,108	32 %	146,860	25 %	29 %	
Canada		no limit					
Mexico		no limit					
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Jul. 9 2023		2023		2022		% chg	
Global quota (tonnes)	7/9/2023	7/10/2022	% chg	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	13	13 0 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,391	2,190	4,581 23 %
				Ireland	0	0	0 0 %
				Brazil	1,705	1,322	3,027 15 %
				Japan	0	23	23 0 %
				Netherlands	0	0	0 0 %
				New Zealand	2,733	2,055	4,788 24 %
				Spain	0	0	0 0 %
				United Kingdom	0	0	0 0 %
				Uruguay	5,491	2,269	7,760 38 %
				<b>Total</b>	<b>12,321</b>	<b>7,871</b>	<b>20,192 100 %</b>
YTD Permits allocated as of:				For the period 1 Jan.-Jul. 9 2023			
Argentina	13	57	-78 %	Percentage of Total Imports			
Australia (35,000 mt)	4,581	5,907	-22 %	Grinding Beef			
Ireland	0	0	-	2023	2022	2023	2022
Brazil	3,027	0	-	Argentina	0.0 %	0.0 %	0.1 % 0.3 %
Japan	23	36	-37 %	Australia	11.8 %	22.7 %	10.8 % 10.7 %
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 % 0.0 %
New Zealand	4,788	6,144	-22 %	Brazil	8.4 %	0.0 %	6.5 % 0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 % 0.2 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 % 0.0 %
Uruguay	7,760	5,544	40 %	New Zealand	13.5 %	24.0 %	10.2 % 10.7 %
<b>Total</b>	<b>20,192</b>	<b>17,689</b>	<b>14 %</b>	Spain	0.0 %	0.0 %	0.0 % 0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 % 0.0 %
				Uruguay	27.2 %	18.6 %	11.2 % 12.7 %
				<b>Total</b>	<b>61.0 %</b>	<b>65.4 %</b>	<b>39.0 % 34.6 %</b>

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 15, 2023

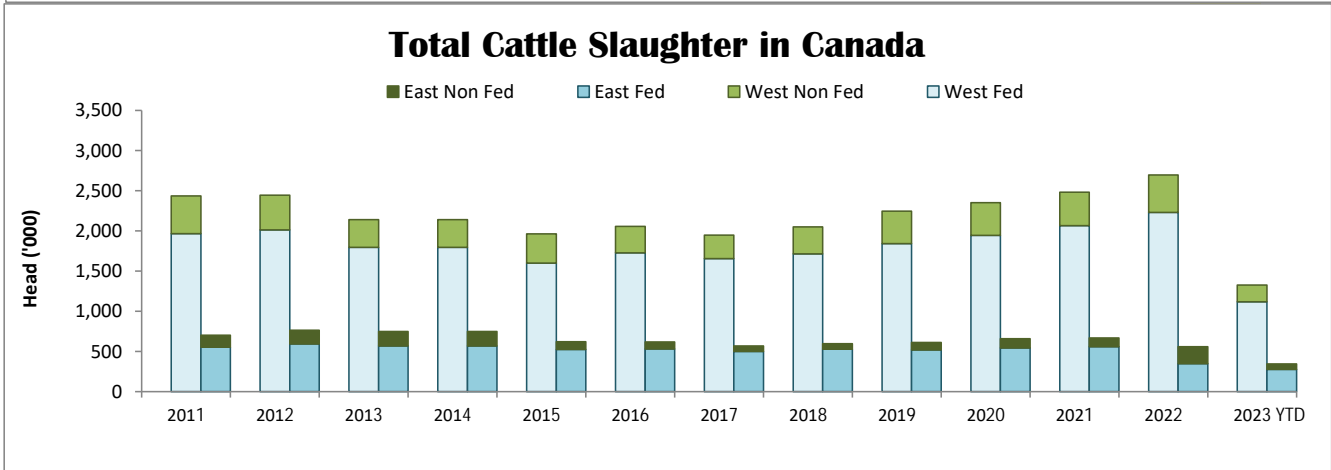
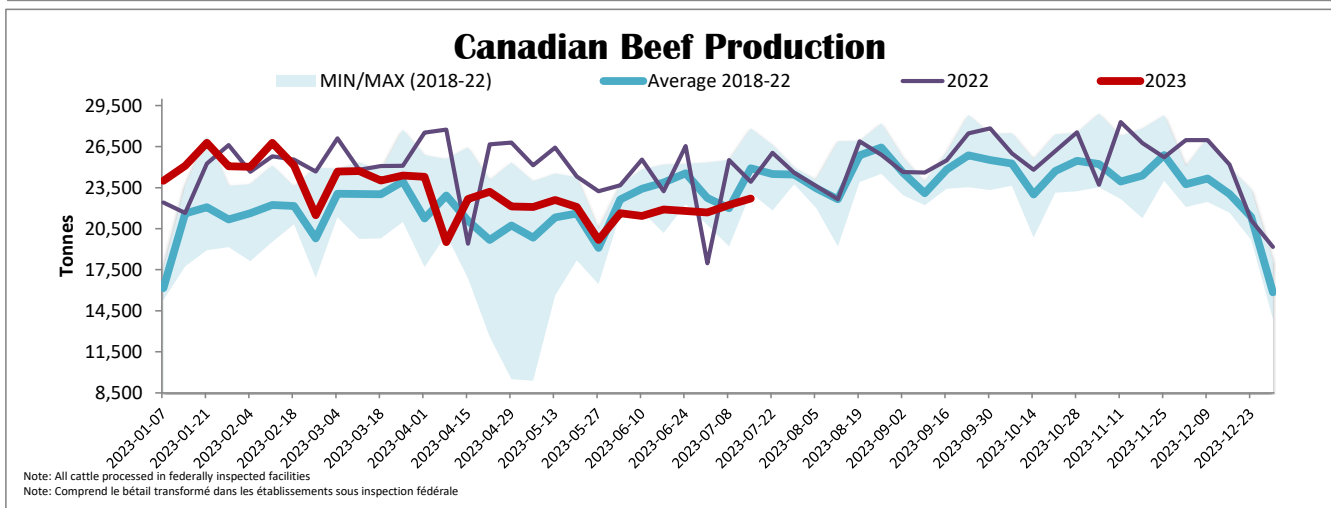
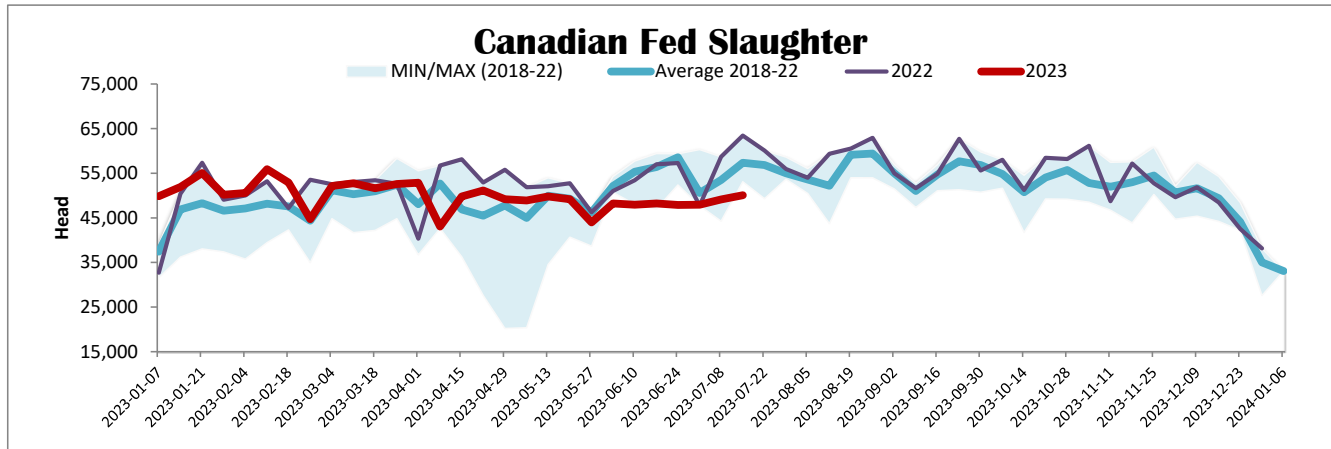
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-07-15	39,567	10,476	50,043		7,118	2,091	9,209		59,252
2023-07-08	41,104	7,695	48,799		6,789	2,126	8,915		57,714
June 2023	192,379	47,876	240,255	48,051	32,553	11,229	43,782	8,756	284,037
May 2023	151,051	40,871	191,851	47,963	24,475	8,684	33,159	8,290	225,010
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,169	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>1,119,192</b>	<b>278,342</b>	<b>1,398,739</b>	<b>49,955</b>	<b>206,583</b>	<b>65,820</b>	<b>272,403</b>	<b>9,729</b>	<b>1,671,142</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

Grading										
	Weekly Totals				July 15, 2023		Canada 2022			% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% total		
A - Prime	827	2.1 %	777	7.5 %	1,604	3.2 %	1,486	3.2 %	7.9%	
AAA	22,242	56.4 %	6,951	66.8 %	29,193	58.6 %	33,897	58.6 %	-13.9%	
AA	14,904	37.8 %	2,439	23.4 %	17,343	34.8 %	16,254	34.8 %	6.7%	
A	844	2.1 %	62	0.6 %	906	1.8 %	734	1.8 %	23.4%	
B1, 2, 3, 4	592	1.5 %	183	1.8 %	775	1.6 %	1,189	1.6 %	-34.8%	
Year-to-date										
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% total	% chg '22 - '23	
A - Prime	46,923	4.2 %	19,353	6.9 %	66,276	4.8 %	65,642	4.8 %	1.0 %	
AAA	756,844	68.0 %	191,152	68.6 %	947,996	68.1 %	1,043,450	68.1 %	-9.1 %	
AA	285,813	25.7 %	61,205	22.0 %	347,018	24.9 %	342,824	24.9 %	1.2 %	
A	12,220	1.1 %	1,231	0.4 %	13,451	1.0 %	15,823	1.0 %	-15.0 %	
B1, 2, 3, 4	11,642	1.0 %	5,882	2.1 %	17,524	1.3 %	18,998	1.3 %	-7.8 %	

Source: CBGA

**Year to Date for the Week Ending July 15, 2023**

**Federally Inspected Slaughter**



Source: Canadian Beef Grading Agency (CBGA)